

TEAM UP FOR A SOLID FUTURE

THE EAGLE STRATEGIES TEAM

WHO WE ARE...

Lifelong Knoxville resident, Matt Harper, has earned the Certified Financial Planner™ designation and has been with Eagle Strategies, LLC since 2002. He knows how to assemble a winning team of professionals, resources, and financial instruments to help manage your future.



Matt Harper
CFP, CLU, ChFC

Teamwork is something very familiar to Matt. He played baseball for Farragut High School, and then in college for Carson Newman University while majoring in Finance. After graduating he realized his lifelong dream of playing Major League Baseball when he was selected by the Anaheim Angels in 1999. Because of his sports background Matt knows the importance of teamwork, planning, and action.

He began his career in financial services with The Horace Mann Company and soon joined Eagle Strategies LLC, where he remains today. Matt works with a diverse client base. He counts among his many clients, school teachers, small business owners, and retirees. Protective and hard working, Matt keeps his client's best interests and goals in mind when financial planning. His office is conveniently located in Franklin Square in West Knoxville.

WHAT WE DO...

FINANCIAL PLANNING & PROFESSIONAL PORTFOLIO MANAGEMENT

- Advisor accounts invested in: Stocks, Bonds, Mutual Funds¹
- Flat fee Financial Plans
- Assets Under Management fee structure
- Hourly fee consulting agreements available

INDIVIDUAL INSURANCE OPTIONS

- Fixed, Income or Variable Annuities¹ (Principal Guarantees^{**})
- Life, Long Term Care, and Disability Insurance

BUSINESS PLANNING

We create strategic plans for your business regarding:

- Executive Benefits, Succession Planning and Deferred Compensation
- Retirement Plans, 401Ks, IRAs
- Healthcare Plans

ESTATE PLANNING

We have the ability to assemble a team of specialists to create a strategy that minimizes taxes[^] and includes your personal philosophies and family's needs.



PUT THE EAGLE STRATEGIES TEAM TO WORK FOR YOUR FINANCIAL FUTURE

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Eagle Strategies LLC

A REGISTERED INVESTMENT ADVISER



Matt is married to his high-school sweetheart, Jeanie. They live in Knoxville with their two children. In his free time Matt can be found exercising or enjoying the outdoors with his family. Jeanie teaches kindergarten and they are active in their local church.

* Financial Adviser offering investment advisory services through Eagle Strategies LLC, a Registered Investment Adviser. ** Guarantees are backed by the claims-paying ability of the issuer.
[^] Neither Eagle Strategies LLC nor its advisors provide, legal, or accounting advice. Please consult your own tax, legal, or accounting professional before making any decisions.
¹ Registered Representative offering securities through NYLIFE Securities LLC (member FINRA/SIPC), A Licensed Insurance Agency, Agent, New York Life Insurance Company.